Kimberly-Clark de México, S.A. de C.V.

January 19th, 2006.

SELECTED INCOME STATEMENT DATA (1)

	Quarter ended December 31st		
	2005	**2004**	**%CHG**
NET SALES	**$5,606**	**5,227**	**7**
OPERATING PROFIT	**1,404**	**1,322**	**6**
INTEGRAL FINANCING COST	**226**	**88**	**159**
NET INCOME BEFORE TAXES AND EPS	**1,178**	**1,234**	**(5)**
NET INCOME	**926**	**987**	**(6)**
EBITDA	**1,682**	**1,618**	**4**

Earnings per share for the quarter were $0.80 pesos ($4.00 pesos per ADS).

Fourth quarter operating results were positive; continuing a growth trend that began with our strategy to penetrate deeper into the different segments of the consumer business. For the fourteenth consecutive quarter we posted real net sales growth; and for the seventh consecutive quarter we increased operating profit in real terms. Net profit was negatively impacted by a higher integral financing cost which reflects the strength of the Mexican Peso during 2005, increasing exchange losses.

Compared to the same period of last year, net sales grew 7 percent year to year. This improvement was a result of volume growth of 9 percent with marginally lower pricing and mix.

Quarterly operating profit grew 6 percent compared to a year ago and with a similar operating margin (25%). The quarter was impacted by increasing prices from derivatives of oil and natural gas such as packaging, resins and adhesives. In addition, energy prices where up substantially. These negative impacts where mitigated by the operating efficiencies gained through the higher volume in consumer products and the cost reduction programs implemented across the company.

As to the different business groups, the Consumer Business Group (PROCON), represented 79 percent of sales and 92 percent of EBITDA during the quarter and continues to reflect important volume growth, close to 12 percent compared to last year, driven by the good performance of its product portfolio, and more specifically due to disposable diapers and bathroom tissue. Price and mix show an improvement in real terms and net sales growth close to 13 percent over one year ago. This performance was on top of a very strong fourth quarter last year.

The Industrial Products Business Group (PRODIN) results in the second semester, particularly in October and November, reflect a reduction in demand due to a high inventory in American producers and to the strength of the Mexican currency, which did not permit price increases, despite the increase cost, and favored imports. PRODIN has marginal volume growth, lower pricing and mix, resulting in a net sales decrease of 8 percent compared to last year.

Net profit in the quarter is 6 percent lower than last year driven by a higher integral cost of financing and a lower deferred tax adjustment than in 2004.

Full year 2005 results indicate a real net sales growth of 7 percent, driven by 9 percent volume growth, marginally lower pricing and to higher growth rates in the lower tiers of the market. PROCON grew at double digit rates in all four quarters.

Operating profit growth of 8 percent in the year was basically driven by the good performance of PROCON.

The decrease in net income was negatively affected by the integral financing cost resulting from our long US dollar position and the appreciation of the peso vis a vis the US dollar.

The final result of our hedging strategy will depend of the effective exchange rate of the maturity of the respective contracts, the first of which matures during first quarter of 2006.

The lower 2005 statutory effective tax rate of 30%, compared to 2004´s 33%, favorably impacted net income.

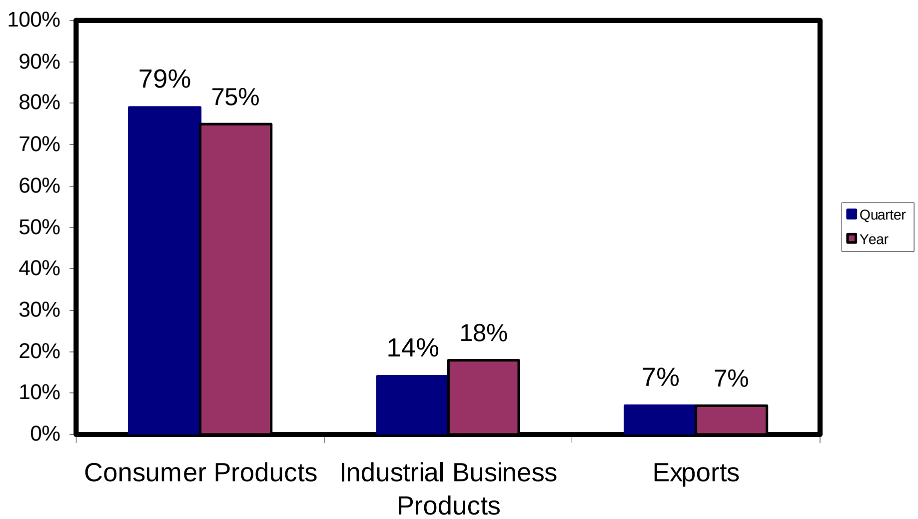
Our December cash position was $1,803 million pesos after investing $1,464 million pesos (fixed assets (CAPEX) $995 and $469 in our share repurchase program) and having paid during the last twelve months dividends to our shareholders for $2,605 million pesos. We also show an important improvement in our working capital management as reflected in the lower days outstanding from 65 to 63 days and in increasing our inventory turnover from 7.7 to 7.9 times.

Under USGAAP, financial results posted for the quarter, in millions of US dollars, were net sales of $520, (17 percent yoy), operating profit of $136, (16 percent above last year) and net income of $73, (14 percent over 2004).

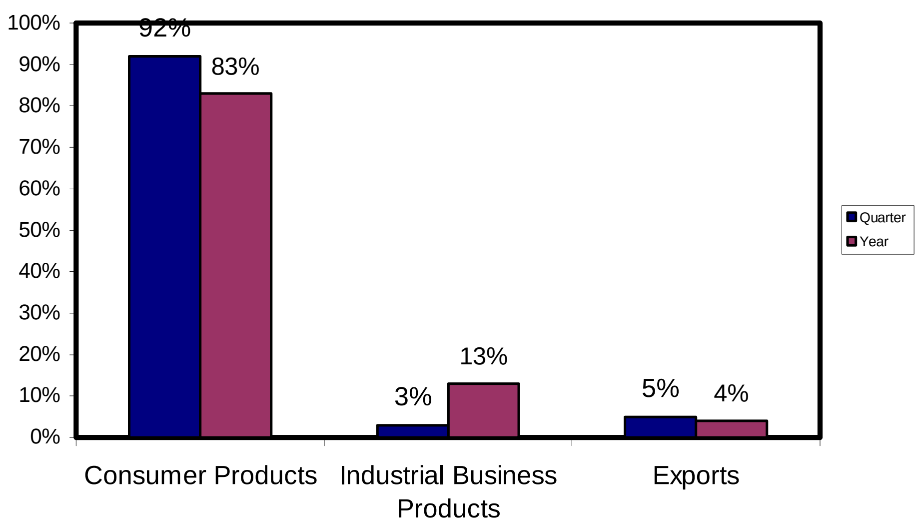
For 2005, under USGAAP, financial results posted in millions of US dollars are as follows: net sales of $1,981, (16 percent yoy), operating profit of $521, (16 percent above last year) and net income of $270, (9 percent over 2004).

The breakdown of Net Sales and EBITDA for the quarter and year are:

Net Sales



EBITDA



Consolidated Statements of Income (1)
Tweleve months ended December 31st, 2005 and 2004

	2005	%	2004	%
Net Sales	21,983		20,459	
Cost of Sales	13,679		12,718	
Gross Profit	8,304	38	7,741	38
Operating Expenses	2,940		2,758	
Operating Profit	5,364	24	4,983	24
Integral Financing Cost	958		227	
Income before Provisions	4,406		4,756	
Income Tax & Employee Profit Sharing	1,500		1,735	
Net Income	2,906	13	3,021	15
Profit per Share (pesos)	2.50		2.56	
EBITDA	6,649		6,266	

Share Buyback Program

	2005	2004
Repurchased Shares during the year	12,579,100	17,639,100

Consolidated Financial Statement (1) as of December 31st, 2005 and 2004

	2005	2004
Assets		
Cash	1,803	2,204
Accounts and Documents Receivable	4,822	4,583
Inventories	1,726	1,644
Property, Plant and Equipment	16,623	17,709
Total Assets	24,974	26,140
Liabilities and Consolidated Stockholders' Equity		
Bank Loans	96	682
Suppliers	2,442	1,861
Accumulated Liabilities	1,907	1,477
Taxes to be Paid	593	830
Long Term Bank Loans	5,021	5,438
Deferred Taxes and Others	2,968	3,101
Consolidated Stockholder's Equity	11,947	12,751
Total	24,974	26,140

Consolidated Statements of Changes in Financial Position for January 1st to December 31st, 2005 and 2004 (1)	**2005**	**2004**
Net Income	2,906	3,021
Depreciation	1,285	1,283
Deferred Taxes	(343)	(251)
Changes in Working Capital	397	418
Resources Generated by Operating Activities	4,245	4,471
Dividend Payments	(2,605)	(2,498)
Investing Activities	(995)	(572)
Share Repurchases	(469)	(586)
Financing Activities and other	(577)	(469)
Resources (Used) Generated	(401)	346
Cash at the beginning of the period	2,204	1,858
Cash at the end of the period	1,803	2,204

(1) Prepared in accordance with Generally Accepted Accounting Principles in Mexico (Mex GAAP) and expressed in millions of pesos as of December 31st, 2005 purchasing power.

Kimberly Clark de Mexico manufactures markets and distributes consumer, personal care and paper based products.